

ADDITIONAL ISA TRANSFER DETAILS



ISA TRANSFER AUTHORITY

Please provide details of your existing ISA which you wish to transfer. We have provided two forms. If you still need more forms please call us on 0845 777 2233. The form(s) will be detached by us and forwarded on to your current ISA Manager(s). It is understood that your existing ISA Manager(s) will be responsible for the collection of outstanding distributions unless alternative arrangements are agreed with them by us.

To (insert name of your current ISA Manager)

ISA Manager's address

Postcode

ISA reference number

Your full name and address

Postcode

I hereby instruct you to transfer forthwith the proceeds of the ISA detailed here to Insight Investment Funds Management Limited. I authorise you to provide Insight Investment Funds Management Limited with any information relevant to my account necessary to effect the transfer. Please provide me with a closing statement as soon as possible, confirm the receipt of this transfer request and advise me once the transfer has been completed.

Signature

Date

Please ensure you complete **both** sides of the form(s).

PTO

➤ A BNY MELLON COMPANYSM

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ISA TRANSFER AUTHORITY

Please return to:

Insight Investment Funds
Management Limited,
PO Box 23630, Edinburgh EH7 5GR.

Please indicate the ISAs for the tax years you would like to transfer

- Current tax year – transfer my ISA for the current tax year in its entirety
- All tax years – transfer my entire ISA holding for all tax years
- Transfer the ISAs for the tax year(s) or from the Fund(s) detailed in the table below

Please complete details of which ISAs you would like to transfer. Indicate how much you would like to transfer, either in terms of percentage or monetary value.

Tax Year or Fund Name	Amount to transfer £	Amount to transfer %

This document is only directed at investors resident in jurisdictions where our funds are registered. It is not an offer or invitation to persons outside of those jurisdictions. Insight Investment reserves the right to reject any applications from outside of such jurisdictions. Issued by Insight Investment Funds Management Limited. Registered office 160 Queen Victoria Street, London, EC4V 4LA. Registered in England and Wales. Registered number 1835691. Authorised and regulated by the Financial Services Authority.

08144-04-11

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