

CHANGE OF PERSONAL DETAILS



Please complete this form and return to: Insight Investment Funds Management Limited. PO Box 23630, Edinburgh EH7 5GR.
Please make sure you complete this form carefully as any unclear or incorrectly filled forms will be returned to you as we will be unable to process your request. If you have any queries when completing this form, please speak to your financial adviser or call us on 0845 777 2233.

ACCOUNT DETAILS

Account number

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YOUR CURRENT PERSONAL DETAILS

Title (Mr, Mrs, Miss, Other)

Forename(s)

Surname

Daytime telephone number

Permanent residential address

Postcode

Country of residence

Email address

NEW PERSONAL DETAILS

Title (Mr, Mrs, Miss, Other)

Forename(s)

Surname

Daytime telephone number

Permanent residential address

Postcode

Country of residence

Email address

Please note that any change of name must be accompanied by one of the following supporting documents:

Certified copy of Marriage Certificate, Change of Name Deed or Decree Absolute

Please ensure you sign this form overleaf.

SIGNATURE(S) OF ALL INVESTMENT HOLDERS

Please note if you are an ISA holder you only need to sign the first account holder box. If you are a non-ISA holder and the holding is in joint names, then all holders will need to sign the form.

First Account Holder

Signature

Date

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Joint Holder – not applicable for ISA

Full name

Signature

Date

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Joint Holder

Full name

Signature

Date

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Joint Holder

Full name

Signature

Date

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